

MOTIVATED ACQUIRERS

ABOUT

We are a family of entrepreneurs that come from Healthcare and Precision Manufacturing, and we understand the challenges inherent in operating closely held businesses.

Syrinx Group is an entrepreneurial investment fund seeking to **invest and accelerate growth for a Single Business in Precision Manufacturing.**

- We are hands-on, active growth-minded Owner/Operators. We believe that long-lasting success is built by diligence, hard work, and humility.
- We aim to forge long-lasting and collaborative relationships with founders, family ownership groups, and the companies that they are deeply invested in - both financially and emotionally.
- **We will focus 100% of our attention and effort on partnering with a transitioning owner to ensure that we are capable stewards of their hard work.**
- We are **not** a private equity firm, and we do not want to “flip” your business. Our focus is on preserving what makes your company unique and using that to sustainably grow the business so that we can provide stability for employees, customers, and stakeholders alike.
- Our Managing Director will transition into full-time management and will partner with the current management team to smoothly transition management responsibilities.

INVESTMENT CRITERIA

INDUSTRIES

- Precision Manufacturing
- Categories: Contract Medical Device Manufacturing, Aerospace, Defense, Water, Chemicals, Energy, etc.

BUSINESS PROFILE

- Defensible niche product/service offering
- Existing management structure and systems
- Medium/low customer concentration
- Long-lived business with +10 years in operation

GEOGRAPHY

- Southeastern US - preferably Florida or Georgia

MANAGEMENT

- Majority to Full buyout
- Existing ownership looking for less active role
- No defined succession plan in place

FINANCIAL PROFILE

- Annual Sales - \$2 - \$15M USD
- Recurrent profitable operating income of +\$500K USD

CONTACT

NEEL PATEL

Managing Director

Email: npatel@syrinxgroup.com

Ph: 321-223-7483

Web: www.syrinxgroup.com